

RSA Archer Course Content

A. Introduction to RSA Archer GRC 6

- Basic GRC overview
- Basic RSA Archer overview
- Working with content records, dashboards & workspaces

B. Building an Application

- Create an application from scratch
- Adding different types of fields
- Manipulate the layout and layout objects

C. Workflow Components

- Design and create a data-driven event or Actions
- Configure a calculated field
- Important functions and formulas overview
- Workflow

D. Access Control

- Create a user account
- Create a group
- Create a role
- Create a record permission field
- Make a field private
- Discuss best practices for configuring access control
- Troubleshoot common access control issues

E. Reporting and Dashboards

- Reporting basics
- Mail Merge Templates
- Global searches
- Advanced searches
- Statistics searches
- Create an iView
- Create a Dashboard
- Configure a Workspace

F. Advance Workflow

- Advance workflow overview
- Locate and analyze records using the Advanced Workflow Job

- Troubleshooting Tool
- Complete Bulk Actions
- Track records enrolled in Advanced Workflow

G. Integration

- Data Import
 - ❖ Import data into an application
 - ❖ Import data into a levelled application
- Data Feed
 - ❖ Archer to Archer data feed
 - ❖ File Transporter data feed
 - ❖ Database Query data feed
 - ❖ Data Feed – Lookup Translation
 - ❖ Data Feed – Calculation, Tokens
 - ❖ Data Feed – Including Attachments & Images
- Data Publication Service

H. Packaging

- Packaging overview
- Move an application from one environment to another (Dev to Test or Production)

I. Questionnaires

- Questionnaire basics
- Questionnaire exploration
- How do automate Campaigns and Findings?
- Import data into the Question Library (includes a sub-form import)
- Create an assessment campaign
- Manage question scoring and findings

J. Notifications

- Subscription Notifications
- Scheduled Report Distributions
- On-Demand Notifications
- XML Notifications
- Admin Notifications
- Troubleshooting Notification

K. Streamlining GRC Processes

- Explore a business process
- Replicate the process via Data-Driven Events, Calculated Fields, and Email Notifications
- Replicate the same process using Advanced Workflow

L. RSA Archer Platform

- RSA Archer control panel

- Archer Installation & Upgrade
- Archer Services
- Archer backend MSSQL Database
- RSA Archer Server Administration
- Job Queue Engine

M. LDAP Introduction

- Users, groups, and access roles in Archer
- LDAP overview
- Viewing LDAP properties
- Configuring LDAP in Archer